

Unlock Growth with Generative AI Mastery

Embrace the AI revolution now transforming banking, capital markets and wealth management. As Generative AI reshapes risk modelling, forecasting and client engagement, forward-thinking organisations in the Caribbean stand to seize new growth and competitive advantage, while those who hesitate risk falling behind. Our suite of hands-on GenAI and prompt-engineering modules equips your teams with the strategic insight and practical skills to lead this transformation.

CariCRIS in partnership with Alpha Development is proud to launch a bespoke portfolio of GenAI learning experiences, designed to accelerate productivity, spark innovation and build organisational resilience across finance, operations and leadership.

Date: July 21st - 24th
Time: 10:30am – 12:00pm



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About CariCRIS

CariCRIS is the Caribbean's first regional credit rating agency. Our mission is to contribute to the development of a vibrant, integrated Caribbean capital market by setting the highest standards of credible independent analysis and opinion to enable informed financial decisions. Our technical consultant, CRISIL Limited, is the world's fourth largest rating agency and a subsidiary of Standard & Poor's (S&P), the world's leading index provider and the foremost source of independent credit ratings across the globe. CariCRIS has successfully delivered first-class training to over 1,000 credit and risk professionals across the Caribbean over the past 15 years.

Alpha Development

Alpha Development is Financial Services learning specialist, delivering training programs and supporting L&D solutions to accelerate the upskilling and reskilling of Financial Services professionals. With locations in New York, Toronto, London, Abu Dhabi and Singapore we serve clients globally, including the most prestigious banking organizations on Wall Street, and the world's largest Asset & Wealth Managers.



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Your Competitive Edge: Key Benefits

- **Streamlined Operations**
Automate routine data tasks, generate corporate communications in seconds and deploy tailor-made AI tools to optimise workflows.
- **Sharper Decision-Making**
Harness advanced analytics and scenario forecasting to underpin evidence-based strategies and manage risk with confidence.
- **Flawless AI-Driven Communication**
Learn to craft precise prompts, refine AI outputs and author clear, professional reports, briefs and presentations.
- **Ethical, Responsible Adoption**
Embed AI governance best practice (from bias mitigation to data privacy) ensuring your initiatives are sustainable and compliant.

Core Learning Modules

- **GenAI Accelerator** *(90-minute virtual session)*
Foundations of Generative AI and prompt engineering—apply your new skills straight away to draft emails, memos and strategic reports, with practical ethics considerations woven throughout.
- **Prompt Engineering in Practice** *(90-minute virtual session)*
Advanced prompt-crafting techniques for structured queries, fine-tuning AI responses and troubleshooting outputs so your teams can deliver accurate, high-impact insights.
- **Excel Co-Pilot Mastery** *(2 × 90-minute virtual sessions)*
Unlock Excel's AI co-pilot: build dynamic, data-driven models and automated dashboards using targeted prompts, macros and GenAI-enhanced functions.

Innovative Hybrid Learning Format

- **Interactive Virtual Workshops** led by industry-seasoned trainers
- **AI-Powered Practice Tools** for self-paced reinforcement
- **Real-World Case Studies & Simulations** to embed learning in authentic finance scenarios
- **Peer Collaboration & Gamified Challenges** to drive engagement and retention

UNLOCK GROWTH WITH GENERATIVE AI MASTERY

Intensively Practical

Each day features a focused 90-minute virtual workshop, reinforced by self-paced AI tools, case studies and peer challenges. This rhythm ensures deep absorption of concepts without overwhelming busy professionals.

Day	Module	Focus
1	GenAI Accelerator	Foundations of Generative AI and prompt engineering- <i>draft emails, memos and reports with practical ethics in mind.</i>
2	Prompt Engineering in Practice	Advanced techniques for crafting precise prompts, refining AI outputs and troubleshooting business-critical queries.
3	Excel Co-Pilot Fundamentals	Introduction to Excel's AI co-pilot: build dynamic analyses and automate routine tasks using targeted prompts.
4	Excel Co-Pilot Advanced Workflows	Deep-dive into macros, dashboards and AI-enhanced functions to create powerful, bespoke financial models.

Who Should Attend & Why

- **Finance Leaders** seeking to harness GenAI for sharper risk analysis, forecasting and strategy.
- **Analysts & Model Builders** keen to automate data tasks, accelerate insights and elevate productivity.
- **Client-facing Professionals** aiming to refine AI-driven communications and deliver more personalised, data-backed advice.

Course Format

- **Four 90-minute Virtual Workshops** spread evenly over four days for optimal learning retention.
- **Hands-on AI Tools & Simulations** to practice prompt engineering in real-world financial scenarios.
- **Peer Collaboration & Gamified Challenges** to drive engagement, reinforce concepts and foster a community of practice.

MARKET
UPDATE



EXPONENTIAL CHANGE IN FINANCIAL SERVICES

The financial services landscape is undergoing an unprecedented transformation. Exponential advancements in AI, particularly Generative AI, are rapidly integrating into every facet of finance, from risk assessment and forecasting to client engagement and operational efficiency. Organizations that embrace this shift are poised for significant growth and competitive advantage, while those that lag risk being left behind. Staying ahead requires a strategic understanding and practical application of these powerful new tools.

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Registration Details

Date: July 21st – 24th , 2025
Time: 10:30 am to 12:00 pm (Atlantic Standard Time, UTC - 04:00)
Format: Live Online Training
Registration Deadline: July 18th, 2025
Cost: USD 1,000.00 per participant (excluding all applicable taxes)
5% discount for groups of 2 registrants
10% discount for groups of 3 and above registrant

For further details contact: Dr. Stefan Fortune (868) 799 6751
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